

March 20, 2024

Subject: Determination of the date for payment and subscription of newly issued ordinary shares of Peer For You Public Company Limited to be allocated in Private Placement.

Attention: The President  
The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of Shareholders No. 1/2024 of Peer For You Public Company Limited (the "Company"), held on February 19, 2024, approved the increase of the Company's registered capital and the offering and allocation of the newly issued shares of the Company in the amount of 1,200,000,000 newly issued ordinary shares of the Company with par value of THB 1.00 per share at the offering price of THB 0.60 per share, with the total value of not exceeding THB 720,000,000 by way private placement to 6 investors (collectively referred as the "Investors"). The list of Investors and amount of allocated shares are as follows:

Names of Investors to whom newly issued shares are allotted	Number of shares allotted
1. Aqua corporation Public Company Limited ("Aqua")	466,666,667 Shares
2. M.R. Chularangsri Yugala	308,333,333 Shares
3. Mr. Jindasorn Sangrit	125,000,000 Shares
4. Mr. Patipol Prawangsuk	50,000,000 Shares
5. Mr. Adam Insawang	50,000,000 Shares
6. Miss Ratha Weerapong	50,000,000 Shares
7. Mr. Suphan Settapanich	150,000,000 Shares

In this regard, The Company already received the deem approval to offer the newly issued ordinary shares to the Private Placement under the Notification of the Market Supervisor Board No. TorChor. 28/2565 Re: The Approval for Offering of Newly Issued Shares to the Private placement from the Office of Securities and Exchange Commission (included as amended) "the Notification TorChor. 28/2565" on February 19, 2024.

As authorized by the Extraordinary General Meeting of Shareholders No. 1/2023, the Chief Executive Officer has determined the timetable and preliminary details of the offering and allocation of the Company's newly issued ordinary shares to the Private Placement as follows:

1. Number of the newly issued ordinary shares to be offered  
1,200,000,000 shares
2. Period of subscription and payment for the newly issued ordinary shares  
21 - 22 March, 2024
3. Offering price of the newly issued ordinary shares  
THB 0.60 per share, totaling THB 720,000,000

If any Investors subscribe for the newly issued shares of the Company and complete the subscription payment, the Company will inform accordingly. The Company will further demonstrate the weighted average price of the Company's ordinary shares before the first day of the offering of newly issued ordinary shares to the Investors in accordance with the requirements set out in the Notification of the SET Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015) dated May 11, 2015 (as amended).

Please be informed accordingly.

Sincerely yours,



Mr.Chirayu Chueyam

Chairman Of Executive Committee / Chief Executive Officer