



No. 013/2024

February 2, 2024

Subject: Invitation of the Extraordinary General Meeting of Shareholders No. 1/2024

To: Shareholders of One to One Contacts Public Company Limited

- Attachment
1. A Copy of the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2023, held on June 15, 2023
 2. Terms and Conditions of the warrant to purchase the Company's ordinary shares No. 2 ("OTO-W2 Warrants")
 3. Capital Increase Form (F53-4)
 4. Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares of One to One Contacts Public Company Limited through private placement
 5. Opinion of the independent financial advisor regarding the issuance and offering of newly issued ordinary shares of One to One Contacts Public Company Limited by way of private placement
 6. Information Memorandum on the acquisition and disposition transactions of One to One Contacts Public Company Limited
 7. Opinion of the independent financial advisor regarding the acquisition of assets of One To One Contacts Public Company Limited
 8. Articles of Association in relation to the Shareholders' Meeting
 9. Proxy Forms
 10. Details of Independent Director who can be proxy by the Shareholders to attend the Extraordinary General Meeting of Shareholders No. 1/2024
 11. Notification form of intent to attend the meeting via electronic media
 12. Guidelines for attending shareholder meeting
 13. Electronic meeting attendance chart
 14. Guideline for attending the Shareholders' Meeting through electronic media (E-EGM)
 15. Privacy Notice for the Shareholders' Meeting

The Board of Directors of One to One Contacts Public Company Limited (the "Company") has resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2024 on February 19, 2024, at 2:00 p.m. through electronic media (E-EGM) in accordance with the Emergency Decree on Electronic Meeting, B.E. 2563 (2020) and other related laws and regulations, and by broadcasting from the conference room of the Company,

12th Floor, Software Park Building, no. 99/26 Moo 4, Chaengwattana Road, Klongklua, Pakkred, Nonthaburi.
The Meeting's agendas are as follows:

Agenda 1 To consider and certify the minutes of the Extraordinary General Meeting of Shareholders No. 1/2023, held on June 15, 2023

Facts and Rationale: The minutes of the Extraordinary General Meeting of Shareholders No. 1/2023 which was held on June 15, 2023, were prepared within 14 days from the meeting date and were sent to the Stock Exchange of Thailand (the "SET") and Ministry of Commerce within the timeframe required by law. The minutes were publicly disclosed on the Company's website (www.onetoonecontacts.com) from June 28, 2023, as per the details in *Attachment 1*. Moreover, the Company had provided the right to all shareholders to send any issues or objections on such minutes, however, there is no shareholder opposed.

The Board's Opinion: The Board of Directors considered the minutes of the Extraordinary General Meeting of Shareholders No. 1/2023 and opined that it was accurately recorded in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2023. Therefore, the Board of Directors deemed it appropriate to propose the shareholders' meeting to certify the minutes of Extraordinary General Meeting of Shareholders No. 1/2023.

Voting: This resolution must be passed by majority votes of the total shareholders attending the meeting and casting their votes.

In this regard, in consideration of Agenda 2 to Agenda 5 are related matters and related conditions. Therefore, if any of those agendas was disapproved by the Extraordinary General Meeting of Shareholders No. 1/2024, then it is considered that other agendas previously approved by the Extraordinary General Meeting of Shareholders No. 1/2024 have been cancelled and will not further consideration of other agenda. It will be considered that the consideration and approval of the matters as shown in agenda 2 to agenda 5 have not been approved by the Extraordinary General Meeting of Shareholders No. 1/2024.

Agenda 2 To consider and approve the issuance and allocation of warrants to purchase ordinary shares of the Company No. 2 (the "OTO-W2 Warrants") to allocate to the existing shareholders of the Company in proportion to their respective shareholdings (Right Offerings);

Facts and Rationale: The Company intends to proceed with the issuance and allocation of warrants to purchase ordinary shares of the Company No. 2 (the "OTO-W2 Warrants") in the amount of not exceeding 906,016,595 units (free of charge) to allocate to the existing shareholders of the Company in proportion to their respective shareholdings (Right Offerings), with the allocation ratio at 11 existing ordinary shares per 5 units of the OTO-W2 Warrants.

In this regard, the OTO-W2 Warrants shall have the term of 2 years from the issuance date, and 1 unit of the OTO-W2 Warrants shall have the right to purchase 1 ordinary share of the Company at the exercising price of THB 1.3 (except for the rights adjustment pursuant to Terms and Conditions, and Rights of the Issuers of the OTO-W1 Warrants). Any fraction resulting from the calculation to issuance and allocate the OTO-W2 Warrants shall be disregarded.

The conditions and details of the OTO-W2 Warrants are as shown in Attachment 2 (Summary of Key Features of Warrants to Purchase Newly Issued Ordinary Shares No. 2 (OTO-W2)).

In this regard, in order to provide the terms and conditions of the OTO-W2 Warrants to be appropriate according to the conditions of capital market and for the benefits of the Company and the shareholders. The Board of Directors' opined it appropriate to propose to the shareholders' meeting to consider and approve the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer to have the power to take all necessary actions in connection with the issuance and allocation of the OTO-W2 Warrants in compliance with the law, including but not limited to the power to the following actions:

- (1) to set out and amend criteria, terms, conditions and other details in relation to the issuance and allocation the OTO-W2 Warrants, to amend the exercise ratio and exercise price under the terms and condition, as well as to determine the list of the shareholders entitled to be allocated the OTO-W2 Warrants;
- (2) to negotiate, agree, enter into, amend, add, sign agreements, application for permission, waiver, evidence disclosure, report on the offering and other documents necessary for and in connection with the issuance and allocation of OTO-W2, to amend the exercise ratio and exercise price under the terms and condition, as well as to contact, file, amendment, addition, signing of the applications for permission, waiver, evidence disclosure, report on the offering and other documents with the Securities and Exchange Commission Office (the "SEC Office"), SET, governmental agencies or relevant authorities in relation to the issuance and allocation of the OTO-W2 Warrants and the listing of the OTO-W2 Warrants and the newly issued ordinary shares from the exercise of the OTO-W2 Warrants as listed on the Market for Alternative Investment; and
- (3) to take any other necessary and appropriate actions related to the issuance and allocation of OTO-W2 Warrants in order to ensure the successful completion of the aforementioned actions and the issuance and allocation of the OTO-W2 Warrants.

The Board's opinion: The Board of Directors considered the matter and deemed that it is appropriate to propose to the shareholders' meeting to consider and approve the issuance and allocation of the OTO-W2 Warrants in the amount of not exceeding 906,016,595 units (free of charge) to allocate to the existing shareholders of the Company in proportionate to their respective shareholdings (Right Offerings), at the allocation ratio of 11 existing ordinary shares per 5 units of the OTO-W2 Warrants. As well as the authorization of the Board of Directors and/or the Executive Committee or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Executive Committee or the Chief Executive Officer to have a power to take any arrangements in related to the issuance and allocation of the OTO-W2 Warrants in order to comply with the requirements prescribed by law, with the details as proposed by the Chairman in all respects.

Voting: This resolution must be passed majority votes of the total shareholders attending the meeting and casting their votes.

Agenda 3 To consider and approve the decrease of the Company's registered capital in the amount of THB 50,000,000, from the registered capital of THB 889,999,995 to be THB 839,999,995 by cancelling the remaining unsold issued ordinary shares in the amount of 50,000,000 shares at a par value of THB 1 which is the shares that offered through private placement pursuant to the resolution of the Extraordinary General Meeting of Shareholders no. 1/2023, and the amendment of Memorandum of Association in Clause 4 to be in line with the capital decrease of the Company

Facts and Rationale: In order to comply with Section 136 of the Public Limited Company Act, B.E. 2535 (1992) (including its amended) (the "Public Limited Company Act") which stipulates that a public company limited may increase its registered capital by issuing new shares only when all shares have been sold and fully paid-up, except where remaining shares were issued in accommodation of convertible debentures or share warrants. For the aforementioned reasons, the Board of Directors hence proposed the Meeting to consider and approve the decrease of the Company's registered capital in the amount of THB 50,000,000 from the registered capital of THB 889,999,995 to be THB 839,999,995 by cancelling the remaining unsold issued ordinary shares in the amount of 50,000,000 shares at a par value of THB 1, which are the shares that offered through private placement pursuant to the resolution of the Extraordinary General Meeting of Shareholders no. 1/2023, and the amendment of Memorandum of Association in Clause 4 (Registered Capital) to be in line with the capital decrease of the Company as follows:

"Clause 4 Registered capital : THB 839,999,995 (Eight hundred thirty-nine million nine hundred ninety-nine thousand nine hundred and ninety-five Baht)

Consisting of	:	839,999,995 Shares	(Eight hundred thirty-nine million nine hundred ninety-nine thousand nine hundred and ninety-five shares)
A par value of	:	THB 1.00	(One Baht)
Dividing into	:		
Ordinary shares	:	839,999,995 Shares	(Eight hundred thirty-nine million nine hundred ninety-nine thousand nine hundred and ninety-five shares)
Preferential shares	:	- None -	-

In this regard, the outstanding unpaid shares totaling 46,763,486 ordinary shares are reserved for the exercise of the rights of the warrants of One to One Contacts Public Company Limited to the existing shareholders No. 1 (OTO-W1)

In addition, the Board of Directors deemed that it is appropriate to propose the shareholders' meeting to consider authorizing the Authorized Director or the person authorized by the Authorized Director to have a power to take any arrangements in relation to the registration of the capital decrease and the amendment of the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any necessary arrangements in compliance with the registrar's order to complete the registration process.

The Board's Opinion: The Board of Directors considered the matter and deemed that it is appropriate to propose the shareholders' meeting to consider and approve the decrease of the Company's registered capital in the amount of THB 50,000,000 from the registered capital of THB 889,999,995 to be THB 839,999,995 by cancelling the remaining unsold issued ordinary shares in the amount of 50,000,000 shares at a par value of THB 1, and the amendment of Memorandum of Association in Clause 4 to be in line with the capital decrease of the Company, including the relevant authorizing in relation to the above in all respects.

Voting: This resolution must be passed by votes of not less than three-fourths (3/4) of the total votes of the shareholders attending the meeting and entitled to vote.

Agenda 4 To consider and approve the increase of the Company's registered capital in the amount of THB 2,106,016,595 from the original registered capital of THB 839,999,995 to be the registered capital of THB 2,946,016,590 by issuing the newly ordinary shares of 2,106,016,595 shares at a par value of THB 1.00 to offer by way of private placement and

to accommodate the exercising of OTO-W2 Warrants, and the amendment of Memorandum of Association in Clause 4 to be in line with the capital increase of the Company

Facts and Rationale: As the Company has the plan to increase the registered capital of the Company to increase the liquidity and Company's funds in order to use as working capital of the Company, including to use in future business expansion, the Board of Directors has considered and deemed that it is appropriate to propose the shareholders' meeting to consider and approve the increase of the Company's registered capital in the amount of THB 2,106,016,595 from the current registered capital of THB 839,999,995 to the registered capital of THB 889,999,995 by issuing 50,000,000 new ordinary shares with a par value of THB 1.00 and approve the amendment of Memorandum of Association in Clause 4. to be in line with the capital increase of the Company as follows:

Clause 4.	Registered Capital	: THB	(Two Thousand Nine Hundred Forty-Six Million Sixteen Thousand Five Hundred Ninety Baht)
		2,946,016,590	
	Divided into	: 2,946,016,590	(Two Thousand Nine Hundred Forty-Six Million Sixteen Thousand Five Hundred Ninety Shares)
		shares	
	With a par value of	: THB 1.00	(THB 1)
	Consisting of	:	
	Ordinary shares	: 2,946,016,590	(Two Thousand Nine Hundred Forty-Six Million Sixteen Thousand Five Hundred Ninety Shares)
		shares	
	Preferential shares	: - None-	-

In this regard, the Board of Directors deemed that it is appropriate to propose the shareholders' meeting to consider authorizing the Authorized Director or the person authorized by the Authorized Director to have power to take any arrangements in relation to the registration of the capital decrease and the amendment of the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any necessary arrangements in compliance with the registrar's order to complete the registration process.

The Board's Opinion: The Board of Directors considered the matter and deemed that it is appropriate to propose the shareholders' meeting to consider and approve the increase of the Company's registered capital and the amendment of Memorandum of Association, including the relevant authorizing in relation to the above in all respects.

Voting: This resolution must be passed by votes of not less than three-fourths (3/4) of the total votes of the shareholders attending the meeting and entitled to vote.

Agenda 5 To consider and approve the allocation of newly issued ordinary shares in the amount of not exceeding 2,106,016,595 shares in order to offer to specific persons by way of private placement (Private Placement) and to reserve for the exercise of right under the OTO-W2 Warrants

Facts and Rationale: As the Company has plan to increase the Company's cash flow and Company's funds for using as working capital and future business expansion, the Board of Directors thus deemed it appropriate for the Company to proceed with the increase in the Company's registered capital by issuing newly issued ordinary shares in the amount of 2,106,016,595 shares in order to offer to specific persons by way of private placement and to reserve for the exercise of right under the OTO-W2 Warrants, the details of the allocation shall be as follows:

- 1) The allocation of newly issued ordinary shares in the amount of not exceeding 906,016,595 shares, with a par value of THB 1 per share, in order to reserve for the exercise of right under the OTO-W2 Warrants.
- 2) The allocation of newly issued ordinary shares in the amount of not exceeding 1,200,000,000 shares, with a par value of THB 1 per share, for offering to specific persons by way of private placement to 7 persons (correctively refer to as "Investors"), which are not regarded as connected person of the Company according to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003) (as amended) (the " **Connected Transaction Notification**") hereunder.

Names of Investors to whom newly issues ordinary shares are allotted	Number of shares allotted
1. Aqua corporation Public Company Limited ("Aqua")	466,666,667 shares
2. Mr. Chularangsri Yugala	308,333,333 shares
3. Mr. Jindasorn Sangrit	125,000,000 shares
4. Mr. Patipol Prawangsuk	50,000,000 shares

Names of Investors to whom newly issues ordinary shares are allotted	Number of shares allotted
5. Mr. Adam Insawang	50,000,000 shares
6. Miss Ratha Weerapong	50,000,000 shares
7. Mr. Suphan Settapanich	150,000,000 shares

In addition, the Investors do not have relationship or act in concert in the way as concert party, or have any relationship with the Company for the Investors to be considered as persons under Section 256 of the Securities Exchange Act B.E. 2535 (as amended) which impose the Investors to have the duties to make a tender offer to purchase all securities after the allocation of the newly issued ordinary shares of the Company.

In this regard, Aqua will appoint a representative, namely, Mr. Suraphon Thaweekhoksapsin, to hold a position of director in the Company. However, such case does not make Aqua considered to be a connected person of the Company as Mr. Suraphon Thaweekhoksapsin is not in the status of the major shareholder or controlling person or director of Aqua in anyway. Therefore, Aqua is not a legal entity that its major shareholders or individuals having controlling power has been proposed to be director or executives or controllers of the Company. Therefore, Aqua is not fall under the category of related parties of the Company.

In this regard, the issuance of the new ordinary shares is an offering where the Board of Directors' meeting of the Company passed a resolution to clearly specify the offering price and propose to the shareholders' meeting to determine the offering price at THB 0.60 per share with the total value of not exceeding THB 720,000,000, which is not considered an offering of new shares at a price lower than 90 percent of the market price pursuant to the requirements of the Notification No. TorJor. 28/2565 re: The authorization for the listed company to offer the sale of newly issued shares to specific persons (as amended) ("**TorJor. 28/2565**"). The "market price" is calculated based on the weighted average price of the Company's shares traded on the SET over a period of 15 consecutive business days prior to the date on which the Board of Directors' meeting passes a resolution to propose the offering of new ordinary shares to the Investors to the shareholders' meeting for approval, which is a period between October 31, 2023 and November 20, 2023. The market price is THB 0.64 per share (Source: SETSMART from www.setsmart.com).

As the Company has accumulated losses shown in the financial statements for the specific business as of the end of the accounting period on December 31, 2022 (audited version) and the financial statements for the specific business as of the end of the accounting period on September 30, 2023 (reviewed version). Therefore, the Company is able to set the offering price of the newly issued ordinary shares, which will be offer to the Investors in this offering round, at the price lower than the par value of the Company. Nonetheless, the Company

shall have comply with Section 52 of the Public Limited Company Act B.E. 2535 (as amended), and approval must be obtained from the shareholders' meeting.

According to the Terms and Conditions, the Company is obligated to adjust the rights in the event that the offering price of new ordinary shares issued and offered to the Investors is lower than 90 percent of the market price by the "market price of the Company's ordinary shares" is calculated based on the weighted average price of the Company's shares traded on the SET over a period of 7 consecutive business days prior to the date used in the calculation (i.e., the first day of the offering of newly issued ordinary shares). Therefore, the Company is unable to calculate the "market price of the Company's ordinary shares" in order to consider the right adjustment of the OTO-W1. However, the Company will consider "market price of the Company's ordinary shares" on the first day of this private placement offering to consider the right adjustment of the OTO-W1 and will notify the OTO-W1 warrant holders and the SET for further information.

If the offering price of the newly issued ordinary shares offered by way of private placement is lower than 90 percent of the market price as per the criteria under TorJor. 28/2565, such shares offered for sale are not subject to the Silent Period. Therefore, the Company is not obligated to prohibit the Investors who have received shares from the offering of newly issued shares by way of Private Placement in this round from selling all the shares acquired from the offering within the timeframe specified by the criteria set forth in the Securities and Exchange Commission's Announcement on Criteria, Conditions, and Procedures for Considering Applications for Registration of Ordinary Shares or Preferred Shares Offering in the Securities Market, B.E. 2558, dated May11, 2015 (as amended).

In addition, the issuance and offering of newly issued ordinary shares in this round fall within the scope of offering newly issued shares by way of Private Placement, as deemed significant according to TorJor. 28/2565. The issuance and offering of newly issued shares in this round impact the earnings per share or control dilution of shareholders by a proportion not less than 25%, considering the number of paid-up shares before the date which the Board of Directors has a resolution to propose the agenda for the shareholders' meeting. Therefore, the Company shall engage an independent financial advisor to provide opinions to shareholders regarding (1) the appropriateness of the price and conditions of the share offering, (2) the rationale and benefits of the share offering to investors, including the plan for using the funds raised from the share offering compared to its impact on shareholders, and (3) the opinion on whether shareholders should approve or disapprove, along with the reasons for this. In this regard, the Company has appointed Grant Thornton Services Company Limited as an independent financial advisor to provide opinions to the shareholders as mentioned above.

However, the allotment of the shares detailed above must not result in the Investors holding shares in the Company in the number that reaches or passes the trigger point requiring the Investor to make a tender offer as required under the Notification of the Capital Market Supervisory Board TorJor. 12/2554 re: Rules, Conditions,

and Procedures for the Acquisition of Securities for Business Takeovers, or in violation of the foreign shareholding restriction as specified in the Articles of Association of the Company, which allows, foreigners to hold shares in the Company of not exceeding 49 percent of the total sold shares of the Company.

Moreover, the Meeting approved to propose to the shareholders' meeting to consider and approve to authorize the Executive Committee or the Chief Executive Officer and/or the person authorized the Executive Committee or the Chief Executive Officer to have the power to take all action associated with the issuance, offering, allotment and subscription of the new ordinary shares, including the followings:

- (1) to determine and/or amend, adjust any details necessary for and relating to the allotment of the newly issued ordinary shares of the Company as deemed appropriate including but not limited to the determine of subscription period to extent that it is not contrary to or inconsistent with the relevant notifications, regulations, rules, and laws, as well as to have the power to determine and amend the period of subscription and offering of the newly issued ordinary shares, and the payment method. The allotment and subscription period may be scheduled for one time or multiple times. The determination of the offering price at the market price during the offering period, when more than 3 months from the date on which the shareholders' meeting passes a resolution to approve the offering of newly issued shares;
- (2) to contact, negotiate, execute, sign and amend any agreements, requests for approval, waiver requests, notices, and evidence necessary and relevant to the allotment of the Company's newly issued ordinary shares, including but not limited to the Shares Subscription Agreement, registration applications to be submitted to the Ministry of Commerce, communication and submission of such requests for approval, waiver requests, notices, documents and evidence to the Securities and Exchange Commission (the "SEC Office"), SET, or any government agencies or agencies involved in the amendment or change of the request or the wording of the documents as well as listing the newly issued ordinary shares as listed securities on the Market for Alternative Investment ; and
- (3) to take any necessary and relevant actions to ensure the successful allotment of the Company's newly issued ordinary shares, including the selection of investors in the private placement and the appointment and assignment of other suitable persons to act as sub-appointees to take the above actions.

TorJor, 28/2565 provides that the Company shall complete the offering within the period as approved by the shareholders' meeting but not exceeding 3 months from the date on which the shareholders passed a resolution to approve the offering of newly issued shares, or complete the offering within 12 months from the dated on which the shareholders' meeting passes a resolution to approve the offering of newly issued shares in the event where it is clearly specified by the resolution of the shareholders' meeting that after such 3-month period has ended, the Board of Directors or the person authorized by the Board of Directors shall determine the offering

price based on the market price during the offering period. Therefore, after a lapse of 3 months after the date on which the shareholders' meeting resolves to approve the offering of newly issued shares.

The details of the issuance, offering, and allotment of the Company's newly issued ordinary shares to the Investor are as shown in the Capital Increase Form and Information Memorandum on the Issuance, Offering, and Allocation of Newly Issued Ordinary Shares of One to One Contacts Public Company Limited through private placement (Attachment 3 and Attachment 4).

Board's opinion: The Board of Directors considered the matter and deemed it is appropriate to propose the shareholders' meeting to consider and approve the issuance of newly issued shares of the Company in the amount of 2,106,016,595 shares in order to offer to specific person by way of Private Placement and to reserve for the exercise of right under the OTO-W2 Warrants. As well as, authorizing the Board of Directors and/or the Executive Committee or Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Executive Committee or Chief Executive Officer to have a power to take any arrangements in relation to the issuance, offering, allocation and subscription of the newly issued ordinary shares, with the details as proposed by the Chairman in all respects.

In addition, the Audit Committee has carefully considered the reasons, necessity, and benefits that the Company will receive from entering into the PP transaction as specified in Section 8 of the PP Information Memorandum, as well as various factors. It is seen that if the company sets the price for selling additional shares at a price higher than the price of 0.60 baht per share. This may cause the company to not receive as much attention from investors as it should or not to receive interest from investors at all. This will result in fundraising not being as targeted in terms of the amount of money and the time period in which the money will be received. and will cause the Company to lose opportunities and benefits that the Company may receive from investing in PFA and HPS.

Voting: This resolution must be passed by votes of not less than three-fourths (3/4) of the total votes of the shareholders attending the meeting and entitled to vote.

Agenda 6 To consider and approve the change of the Company's name and the amendment of Clause 1 of the Memorandum of Association to be in line with the name change, and the change of stock symbol

Facts and Rationale: As the Company intends to modernize the organization image, reflecting the diversity of the Company's business. The Board of Directors has resolve to propose to the shareholders' meeting the change of the Company's name to be consistent and support the Company's current business operations.

Board's opinion: The Board of Directors considered the matter and deemed it is appropriate to propose to the Extraordinary General Meeting of Shareholders No.1/2024 to consider and approve the change of the

Company's name and the amendment of Clause 1 of the Memorandum of Association to be in line with the name change, and the change of stock symbol, with the details as follows:

	From	To
Company's Name in Thai	บริษัท วันทูวัน คอนแทคส์ จำกัด (มหาชน)	บริษัท เพียร์ ฟอรั ยู จำกัด (มหาชน)
Company's Name in English	One To One Contacts Public Company Limited	Peer For You Public Company Limited
Stock Symbol	OTO	PEER

In addition, the Board of Directors has approved to propose to the Extraordinary General Meeting of Shareholders No. 1/2024 for approval of the authorization of the person authorized by the Board of Directors to have the power to sign applications or documents related to the registration of the change of the Company's name, the amendment to Clause 1. of the Company's Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any necessary action to comply with the registrar's orders in order to complete the registration process.

Voting: This resolution must be passed by votes of not less than three-fourths (3/4) of the total votes of the shareholders attending the meeting and entitled to vote.

Agenda 7 To consider and approve the amendment to the Company's Articles of Association on the part related to the Company's name to be in line with the change of the Company's name, and on the parts concerning the Board of Directors' meeting, shareholders' meeting through electronic means and the submission of notice or advertisement of notice via electronic means including the e-proxy for the shareholders' meeting for consistency with the Public Limited Companies Act (No. 4) B.E. 2565 (2022)

Fact and reasons: For the Company to be aligned with the change of name and seal of the Company, the Board of Directors has resolved to approve to propose to the shareholders' meeting the amendment to Articles of Association for consistency with the change of the Company's name. In addition, to be consistent with the Public Limited Companies Act (No. 4) B.E. 2565 (2022), It is deemed appropriate to propose to the shareholders' meeting to consider and approve the amendment to the Articles of Association on the part concerning the meeting of Board of Directors and shareholder through electronic means and the submission of notice or advertisement of notice via electronic means including the e-proxy for the shareholders' meeting.

Board's opinion: The Board of Directors considered the matter and deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No.1/2024 to approve the amendment to the Company's Articles of Association on the part related to the Company's name to be in line with the change of the Company's name, and on the parts concerning the meeting of the Board of Directors and shareholders through electronic means and the submission of notice or advertisement of notice via electronic means including the e-proxy for the shareholders' meeting for consistency with the Public Limited Companies Act (No. 4) B.E. 2565 (2022), with the following details:



Existing Articles of Association	Amended Articles of Association
<p>Article 1 These articles shall be called the "Articles of Association of One to One Contacts Public Company Limited.</p> <p>Article 2 "Company" in these articles of association means One to One Contacts Public Company Limited.</p> <p>Article 24 In summoning a meeting of the Board of Directors, the Chairman of the Board or a person entrusted by him shall send notices to the Directors not less than seven days prior to the date of the meeting. Except in a case of urgent necessity to protect the rights and interest of the Company, the summoning of the meeting may be made by other methods and the date of the meeting may be set sooner.</p>	<p>Article 1 These articles shall be called the "Articles of Association of Peer For You Public Company Limited.</p> <p>Article 2 "Company" in these articles of association means Peer For You Public Company Limited.</p> <p>Article 24 In summoning a meeting of the Board of Directors, the Chairman of the Board or a person entrusted by him shall send notices to the Directors not less than seven three (3) days prior to the date of the meeting. Except in a case of urgent necessity to protect the rights and interest of the Company, the summoning of the meeting may be made by electronic methods or any other methods and the date of the meeting may be set sooner.</p> <p>The Chairman of the board is responsible for summoning the Board of Directors' Meeting. In case that there is no chairman of the board for any reason, a vice chairman shall be the person to summon the meeting, in case that there is no vice chairman for any reason, at least two (2) directors may jointly summon a Board of Directors meeting.</p> <p>In case of reasonable cause or for protecting the rights and interests of the Company, at least two (2) directors may jointly request the Chairman to summon a Board of Directors' Meeting. This request</p>

Existing Articles of Association	Amended Articles of Association
<p>In delivering the Board of Directors' Meeting notices, along with meeting documents, the Company may serve the notices and meeting documents via electronic email. In this case, the person responsible for organizing the meeting must keep copies of the meeting notice and meeting documents as evidence, and may store such documents as electronic data.</p>	<p>shall specify a topic and reason for proposal to the meeting for consideration. In such case the Chairman shall set the date of the meeting within fourteen (14) days from the date of receipts of the request.</p> <p>In case the Chairman of the board does not proceed with the provision in the third paragraph, the Directors who made the request may jointly summon the Board of Directors' Meeting within fourteen (14) days from the end of the said period in the third paragraph.</p> <p>In delivering the Board of Directors' Meeting notices, along with meeting documents, the Company may serve the notices and meeting documents via electronic email. In this case, the person responsible for organizing the meeting must keep copies of the meeting notice and meeting documents as evidence, and may store such documents as electronic data.</p>
<p>Article 28 The Board of Directors' Meeting shall be held at least once every three months.</p>	<p>Article 28 The Board of Directors' Meeting shall be held at least one (1) time every three (3) months.</p> <p>A meeting of the Board of Directors may be held via electronic media as prescribed by the laws governing a meeting via electronic media, provided that the conduct of such meetings meets the requirements and procedures as required by the related laws and complies with the standards for electronic conferencing security prescribed in the related law. In such a case, it shall be deemed that the Company's head office is the venue of such meeting, and it is considered in effect as a Board of Directors meeting attended in the same place as</p>

Existing Articles of Association	Amended Articles of Association
	prescribed in the procedures in the law and these Articles of Association.
<p>Article 30 The Board of Directors shall call a shareholders' meeting which is an annual ordinary general meeting of shareholders within four months of the last day of the fiscal year of the Company.</p> <p>Meetings other than those specified above shall be called extraordinary general meeting of shareholders. The Board of Directors may call an extraordinary general meeting of shareholders at any time, as it is deemed appropriate.</p> <p>One or several shareholders holding shares in aggregate of not less than ten percent of the total issued shares may jointly subscribe their names in a written notice requesting the Board of Directors to call an extraordinary meeting at any time, provided that the matters and reasons for calling such meeting shall be clearly stated in the said notice. In cases such as this, the Board of Directors shall convene a shareholders' meeting to be held within forty-five days from the date of the receipt of such notice from the shareholders.</p> <p>In the cases where the Board of Directors does not convening a meeting with in 45 days from the date of the receipts of such notice from the Shareholders.</p> <p>In the cases where the Board of Directors does not convene the meeting within forty-five days from the date of the receipts of such notice from the Shareholders, the shareholders who have subscribed their names or other shareholders holding shares in the required aggregate number may themselves call the meeting within forty-five</p>	<p>Article 30 The Board of Directors shall call a shareholders' meeting which is an annual ordinary general meeting of shareholders within four (4) months of the last day of the fiscal year of the Company.</p> <p>Meetings other than those specified above shall be called extraordinary general meeting of shareholders. The Board of Directors may call an extraordinary general meeting of shareholders at any time, as it is deemed appropriate.</p> <p>The shareholders' meeting may be conducted via electronic device, provided that the conduct of such meetings complies with the requirements and procedures as required by the related law.</p> <p>One or several shareholders holding shares in aggregate of not less than ten (10) percent of the total issued shares may jointly subscribe their names in a written notice requesting the Board of Directors to call an extraordinary meeting at any time, provided that the matters and reasons for calling such meeting shall be clearly stated in the said notice. In cases such as this, the Board of Directors shall convene a shareholders' meeting to be held within forty-five (45) days from the date of the receipt of such notice from the shareholders.</p> <p>In the cases where the Board of Directors does not convene the meeting within the period specified under the fourth paragraph, the shareholders who have subscribed their names or other shareholders holding shares in the required aggregate number</p>

Existing Articles of Association	Amended Articles of Association
<p>days from the end of the forty-five days for the Board of Directors to convene the meeting. In this case, such shareholders' meeting shall be deemed to be called by the Board of Directors, and the Company shall be responsible for necessary expenses incurred in the course of convening such meeting and shall provide reasonable facilitation.</p> <p>In the case where, at a shareholders' meeting called by the shareholders under the fourth paragraph, the number of shareholders attending the meeting does not constitute a quorum as prescribed in Article 32, the shareholders under the fourth paragraph shall jointly be responsible to and compensate the Company for the expenses incurred from convening of such meeting.</p>	<p>may themselves call the meeting within forty-five (45) days from the end of the period under the fourth paragraph. In this case, such shareholders' meeting shall be deemed to be called by the Board of Directors, and the Company shall be responsible for necessary expenses incurred in the course of convening such meeting and shall provide reasonable facilitation.</p> <p>In the case where, at a shareholders' meeting called by the shareholders under the fifth paragraph, the number of shareholders attending the meeting does not constitute a quorum as prescribed in this article, the shareholders under the fifth paragraph shall jointly be responsible to and compensate the Company for the expenses incurred from convening of such meeting.</p>
<p>Articles 31 In calling a meeting of shareholders, the Board of Directors shall prepare a written notice calling the meeting that indicates the place, date, time, agenda of the meeting and the matters to be proposed to the meeting together with sufficiency detail. The notice calling for the meeting shall be delivered to the shareholders not less than seven days prior to the date of the meeting and published in a newspaper for minimum of three consecutive days at least three days prior to the date of the meeting.</p>	<p>Articles 31 In calling a meeting of shareholders, the Board of Directors shall prepare a written notice calling the meeting that indicates the place, date, time, agenda of the meeting and the matters to be proposed to the meeting together with sufficiency detail. The notice calling for the meeting shall be delivered to the shareholders not less than seven (7) days prior to the date of the meeting and published in a newspaper for minimum of three (3) consecutive days at least three (3) days prior to the date of the meeting. Such notice may be published by electronic means instead of newspaper publication with the criteria prescribed by law.</p> <p>In this regard, the place to be used as the venue of a shareholder's meeting shall be in the province where the Company's head office is located at or in any adjacent provinces or elsewhere as determined</p>

Existing Articles of Association	Amended Articles of Association
	<p>by the Board of Directors. In the case of a shareholders' meeting is convened via electronic media, it shall be deemed that the Company's head office is the venue of such meeting, and such meeting is considered in effect as a shareholders' meeting attended in the same place as prescribed in the procedures in the law and these Articles of Association.</p>
<p>Articles 32 A general meeting of shareholders meeting shall require shareholders and proxies (if any) attending at a meeting amounting to not less than twenty-five persons, holding shares amounting to not less than one-third of the total numbers of shares sold to constitute a quorum.</p> <p>At any general meeting of shareholders, if one hour has passed from the time specified for the meeting and the number of shareholders and the aggregate number of shares held by the shareholders attending the meeting is still inadequate for a quorum, and if such meeting was called as a result of a request by the shareholders, such meeting shall be cancelled. If such meeting was not called as a result of a request by the shareholders, the meeting shall be called once again and the notice calling such meeting shall be delivered to the shareholders not less than seven days prior to the date of the meeting. In the subsequent meeting a quorum is not required.</p>	<p>Articles 32 A general meeting of shareholders meeting shall require shareholders and proxies (if any) attending at a meeting amounting to not less than twenty-five persons, holding shares amounting to not less than one-third of the total numbers of shares sold to constitute a quorum.</p> <p>At any general meeting of shareholders, if one hour has passed from the time specified for the meeting and the number of shareholders and the aggregate number of shares held by the shareholders attending the meeting is still inadequate for a quorum, and if such meeting was called as a result of a request by the shareholders, such meeting shall be cancelled. If such meeting was not called as a result of a request by the shareholders, the meeting shall be called once again and the notice calling such meeting shall be delivered to the shareholders not less than seven days prior to the date of the meeting. In the subsequent meeting a quorum is not required.</p> <p>Each of shareholders may duly not more than one instrument for appointing a proxy to attend and vote on his behalf. The instrument shall be in the form so proscribed by the registrar and shall be delivered to the Chairman of the Board or a person entrusted by the Chairman at the meeting prior to the time the</p>

Existing Articles of Association	Amended Articles of Association
	<p>proxy attends the meeting. An appointment of a proxy may be carried out via electronic method. Such method is required to provide the safety and reliable that such appointment has been duly made by a shareholder according to the criteria as specified by the Registrar and a proxy shall be only one individual, regardless of the amount of shares held by shareholders.</p>
<p>Article 44 The Company's seal shall be as follow:</p> 	<p>Article 44 The Company's seal shall be as follow:</p> 

Additionally, The Board of Directors deemed it is appropriated to propose to the shareholders' meeting for consideration and approval of authorization of the person designated by the Authorized Directors to have the power to sign applications or documents related to the registration of the amendment to the Company's Articles of Association with the Department of Business Development, Ministry of Commerce, and to take any necessary action to comply with the registrar's orders in order to complete the registration process.

Voting: This resolution must be passed by votes of not less than three-fourths (3/4) of the total votes of the shareholders attending the meeting and entitled to vote.

Agenda 8 To consider and approve the purchase of common shares in Happy Products and Service Company Limited.

Fact and reasons: As the Company would like to invest in 9,000,000 ordinary shares or equivalent to 100 percent of the total authorized share capital of Happy Products and Service Company Limited ("HPS") from Miss Apirawee Pichayadecha, Miss Duangkamon Kietsukasem (and/or their designee(s)), and LAZ INVESTMENTS LTD. (collectively referred to as the "Sellers") at the total purchase price of not more than THB 150,000,000, where HPS offers products and services through Omni channel platforms, including television,

websites, online platforms, and social media (the “HPS Transaction”). The Board of Directors’ Meeting No. 22/2023, held on 28 December 2023, resolved to approve the entry into the HPS Transaction, the proposal of such matter for consideration and approval by the shareholders’ meeting, and the delegation of authority to the authorized directors or the Chief Executive Officer or any of their designee(s) to undertake all necessary actions in connection with the HPS Transaction, including, but not limited to, the following: (a) negotiating terms and conditions under the share purchase agreement; (b) determining and/or amending other details in relation to the HPS Transaction; (c) signing agreements and documents in relation to the HPS Transaction, including, but not limited to, the share purchase agreement; (d) signing applications, waivers, as well as other documents and evidence which are necessary for and relevant to the HPS Transaction, including contacting and filing such applications, waivers, documents, and evidence with the competent regulatory agencies and/or any other persons; and (e) undertaking any other actions which are necessary for and relevant to the completion of the HPS Transaction.

The transaction constitutes an acquisition of assets of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Asset B.E. 2547 (as amended) (the “**Acquisition or Disposal Notifications**”). The transaction size of such transaction calculated based on the reviewed consolidated financial statements of the Company for the nine months ended 30 September 2023 and the audited financial statements of HPS for the year ended 31 December 2022, and the total value of consideration criterion, which gives the highest transaction value, is equivalent to 11.58 percent, and the aggregated size of the Company’s other acquisitions of assets within the past six months and the HPS Transaction calculated based on the total value of consideration criterion, which gives the highest transaction value, is equivalent to 59.18 percent. Since the transaction size is more than 50 percent, the Company, therefore, is required to proceed as follows in accordance with the Acquisition or Disposal Notifications:

- (1) report and disclose information on the transaction, containing at least the information specified in Schedule (1) of the Acquisition or Disposal Notifications, to the SET.
 - (2) convene a shareholders’ meeting to approve the entry into the transaction, which requires a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders attending the meeting and having the right to vote, excluding the votes of interested shareholders;
 - (3) send a notice of the shareholders’ meeting pursuant to (2) to the shareholders no less than 14 days prior to the date of the shareholders’ meeting, where the notice of the shareholders’ meeting must contain at least the information specified in Schedule (2) of the Acquisition or Disposal Notifications;
- and

- (4) appoint an independent financial advisor to provide opinions on the transaction where the Company has appointed Capital Advantage Company Limited as its independent financial advisor to undertake such duties.

The proposed transaction constitutes a purchase or acceptance of transfer of the business of other companies or private companies by the Company pursuant to Section 107(2)(b) of the PLC Act, which requires a resolution of the shareholders' meeting with a vote of not less than three-fourths (3/4) of the total number of votes of shareholders attending the meeting and having the right to vote, excluding the votes of interested shareholders.

The proposed transaction does not constitute a connected transaction under the Connected Transaction Notification, since the Sellers are not connected persons of the Company.

Details on the HPS Transaction are as shown in Enclosure 6 and the report on the opinion of the independent financial advisor is as shown in Enclosure 7.

Board's opinion: The Board of Directors unanimously resolved to approve entering into the said transaction and the proposal of such matter for consideration and approval by the shareholders' meeting as it had considered and shared the same view as the Executive Committee that, despite HPS's past performance indicated continuous losses, after it had stopped the business operations that required high amount of investments and failed to yield the targeted revenue and returned to focusing on selling products via consignment sales, i.e., HPS would recognize the cost of goods sold when the product was sold and could return the product of which sales did not meet the sales target to the consignor, this has resulted in HPS not having the burden to invest in inventories, reducing the risk in case a product fails to generate satisfactory sales, receiving higher profit margins, and reducing the need of working capital requirements. Moreover, taking into account HPS's plan to reduce administrative expenses, which had started to show results, HPS should be able return to profitability according to estimated future financial statements thanks to an increase in its customer base through continuous product sales via television and its plan to focus on expanding such existing customer base by implementing direct-to-consumer telephone sales (outbound telemarketing), which would generate income at a lower cost compared to selling products via television (collectively referred to as the "**Adjusted Business Plan of HPS**"). Therefore, the Adjusted Business Plan of HPS has resulted in its enterprise value assessment of THB 189.37-213.36 million in aggregate or THB 21.04-23.70 per share as assessed by the Company's financial advisor, i.e., Discover Management Company Limited, using the discounted cash flow approach and appraising the maximum value of 100 percent ownership interest in HPS. In addition, the Company has considered the information that KGEN disclosed to the SET on 27 June 2023 on the disposal of ordinary shares in HPS and the cessation of HPS as a subsidiary of KGEN, where KGEN disposed 50 percent of the total ordinary shares in HPS at a total sale and purchase price of THB 10,083,999 or equivalent to THB 2.24 per share. However, the Company did not use such sale and purchase price as a reference in assessing the share value of HPS because the information that KGEN disclosed did not include details relating to the assumptions that KGEN relied on in assessing the share

value of HPS at that time or other conditions related to such transaction. Therefore, the sale and purchase price in the past should not be used as a reference for the sale and purchase price for this transaction.

In addition, the opinion of the Audit Committee is not different from that of the Board of Directors of the Company as stated above. However, after the Audit Committee has considered the opinion of Capital Advantage Company Limited, the independent financial advisor that provided an opinion on the HPS Transaction, including disadvantages and risks associated with the entry into the transaction, as detailed in the opinion of the said independent financial advisor, the Audit Committee had additional opinions in response specifically to those disadvantages and risks associated with the entry into the HPS Transaction as follows:

- (1) Risk relating to HPS's liquidity, which may impose a burden requiring the Company to increase the capital in HPS or to provide financial support to HPS in the near future – The Audit Committee viewed that, as a result of the aforementioned Adjusted Business Plan of HPS, the liquidity of HPS since July 2023 had improved. Based on the information obtained from the due diligence process, it was found that HPS had positive cash flow every month and a cash balance of THB 11 million at the end of the year. Therefore, if the operations of HPS continue to align with the Adjusted Business Plan of HPS and there are no external factors impacting the operations of HPS, it is expected that HPS's shareholders' equity will become positive within 2025, that HPS will not face liquidity issues, and that the Company will not be required to increase capital in HPS or provide financial support to HPS in the near future.

- (2) Risk relating to HPS's business operations, which may cause its operating results to not meet the expectations due to HPS's core revenue from the sale of products via digital television – The Audit Committee viewed that, as a result of the aforementioned Adjusted Business Plan of HPS, the operating results of HPS in the latter half of 2023 had improved. Additionally, HPS had grown its customer base through continuous sale of products via television and had a plan to focus on expanding such existing customer base by implementing direct-to-consumer telephone sales (Outbound Telemarketing), which would generate income at a lower cost compared to the sale of products via television. Hence, HPS's core revenue in the future may not solely come from the sale of products via digital television. Moreover, HPS had expanded its services to B2B customers by providing end-to-end management services relating to sale of products through telesales and online channels for organizations, which started to generate revenue for HPS starting from the fourth quarter of 2023. In addition, the investment in HPS would not only increase the Company's opportunities to generate revenue, but also create synergy from sharing resources among internal functions, as well as increasing the proportion of outbound call center services, especially selling or offering products or services through the call center team, which was expected to

generate revenue for the Company group as a whole of not less than THB 200 million, and yielding a higher profit margin than inbound call center services, which was the current core revenue of the Company. Therefore, the Audit Committee viewed that the risk of operating results not meeting the expectations was at an acceptable level, and if the operations of HPS continue to align with the Adjusted Business Plan of HPS and there are no external factors impacting the operations of HPS, it is expected that there will not be an issue due to HPS's core revenue from the sale of products via digital television.

- (3) Risk relating to the impairment loss of goodwill due to the share sale and purchase price in HPS being higher than the fair value assessed by the independent financial advisor – The Audit Committee viewed that, although the share sale and purchase price in HPS was higher than the fair value assessed by the independent financial advisor and the independent financial advisor viewed that the said share sale and purchase price was inappropriate, the share sale and purchase price and the conditions to the transaction were appropriate due to the reasons as stated above. Furthermore, the share sale and purchase price aligned with the assessment of HPS's enterprise value as assessed by the Company's financial advisor, i.e., Discover Management Company Limited, using the discounted cash flow approach as detailed in Clause 7 of Enclosure 6. Additionally, if the operations of HPS continue to align with the Adjusted Business Plan of HPS and there are no external factors impacting the operations of HPS, it is expected that the impairment loss of goodwill due to the share sale and purchase price in HPS being higher than the fair value assessed by the independent financial may be difficult to occur.

In this regard, the Audit Committee had compared the valuation assumptions using the discounted cash flow approach of the financial advisor (i.e., Discover Management Company Limited) and the independent financial advisor (i.e., Capital Advantage Company Limited) and found that there were significant differences in revenue assumptions, cost of sales (especially cost of goods sold), and terminal growth rate, and that the financial Advisor's assumptions were appropriate because it had considered the reasonableness of the management's policy, the management's target revenue growth, the operational strategies to expand profit margins, and the improvement of product mix to increase returns for the Company, as well as the conditions of the industry related to sale of products, which grows with inflation. In this regard, details of the different assumptions and opinions of the Audit Committee are as detailed in Clause 12 (3) of Enclosure 6.

- (4) Risk relating to the reliance on executives and specific personnel for business operations – The Audit Committee viewed that the executives and specific personnel were essential for the business operations of HPS in the early stages after the completion of the transaction. Therefore, the Company

would require that the Sellers cause HPS to enter into and/or amends existing employment contracts with the top executive of HPS so that such executive would continue performing the duty in managing HPS after the completion of the transaction, and that the Sellers must agree to be liable to the Company in case of any breach of the aforementioned contract.

- (5) Risk relating to the possibility that the Company may not receive compensation for breach of contract or representations by the seller of shares in HPS that is a newly formed company with little paid-up capital
- The Audit Committee viewed that the Company should require the sellers who were natural persons with financial status and ability to pay debts to agree to indemnify the Company if the said seller of shares in HPS that is a newly formed company fails to pay compensation for breach of contract or breach of representations to the Company.

Therefore, the Board of Directors viewed that the entry into the transaction, the placement of deposit as detailed in Clause 5 of Enclosure 6, and the value of consideration as detailed in Clause 7 of Enclosure 6 were appropriate, reasonable, and beneficial to the Company and all shareholders of the Company in the long run as per the reasons specified in Clause 8 of Enclosure 6. Moreover, the Company would still have sufficient working capital for its operations, and entry into the transaction would not materially impact its working capital.

Voting: This resolution must be passed by votes of not less than three-fourths (3/4) of the total votes of the shareholders attending the meeting and entitled to vote.

Agenda 9 Other business (if any)

To be in accordance with Section 105, paragraph 2, of the Public Limited Company Act which stipulates that the shareholders holding the aggregate number of shares of not less than one-third of the total number of the sold shares may request the consideration of other businesses in addition to that specified agendas included the invitation of the meeting.

The Company has scheduled the record date for determining the shareholders who have the right to attend the Extraordinary General Meeting of the Shareholders No. 1/2024 on January 15, 2024 (Record Date). The Company hereby invite the shareholders to attend the Extraordinary General Meeting of the Shareholders No. 1/2024 through Electronic Medias (E-EGM) on the date and time as specified on the first page of this invitation, the Company will open the registration at 1.00 p.m.

In the case of the shareholders cannot attend the Meeting by themselves and wish to appoint any person to attend and vote at this Meeting, please fill out the details and signs in the proxy form as in the Attachment 7 which the shareholders can choose the proxy such as the independent director of the Company as the name

listed with the details in the **Attachment 8** and if other shareholders attend the meeting through electronic media (E-EGM), the Company required the shareholder or proxy to send registration form of the Extraordinary General Meeting of the Shareholders No. 1/2024 through electronic media (E-EGM) and the identify documents to E-mail corporatesecretary@otocontacts.com within February 12, 2024.

In this regard, the details and instruction to the Extraordinary General Meeting of the Shareholders No. 1/2024 through Electronic Medias (E-EGM) is in the **Attachment 9 - 1 2** and website of the Company www.onetoonecontacts.com in the information of investor relation.

Yours sincerely,



(Mr. Chirayu Chueyam)

Chairman of the Executive Committee and Chief Executive Officer

Company Secretary

Telephone no. 0-2685-1591